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*A Qualitative Investigation into the Role of the Caddie
in Elite-level Golf*

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A Qualitative Investigation into the Role of the Caddie in Elite-level Golf

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ABSTRACT

The aim of this study was to determine the nature of the caddie's role in the decision-making, psychological conditioning and tournament preparation of elite-level golfers. Semi-structured interviews were conducted with 17 elite-level golfers (17-24 years; 15 male and 2 female) and 6 caddies (29-42 years; 6 male). Data were transcribed and subjected to thematic analysis techniques. Analysis produced four main findings: (1) the caddie's role in decision-making was to provide information, assist in shot selection and provide feedback of the golfer's club selection; (2) the caddie's role in psychological conditioning was to maintain the golfer's high performance state using a variety of cognitive and attentional strategies; (3) caddies assist in tournament preparation by 'mapping' to plan strategy and record the important characteristics of the course prior to a competitive event; and, (4) although the benefits of the caddie were recognized, golfers were dissatisfied with the quality of caddies available. The findings of this study provide guidelines for the best practice of caddies. Additionally, the development of a prerequisite document or caddie contract was proposed as an appropriate solution to the issue of golfer discontent in caddie quality. The application of this knowledge has implications for national sport agencies, performance enhancement in the sport and the development of more effective working relationships between elite golfers and their caddies.

Key words: *Decision-making; tournament preparation; sport psychology; interviews; optimal psychological state; attentional control*

36

INTRODUCTION

37 Golf is unique when compared with other individual skill based sports as golfers at the highest
 38 level usually compete with an assistant, known as the caddie, who plays a support role alongside the
 39 golfer [1]. Thus, at the highest levels of golf, the golfer and caddie operate as one complete 'unit'.
 40 Traditional duties, commonly performed by the caddie to reduce the golfer's workload, such as
 41 carrying the golfer's bag, cleaning clubs, and maintaining the course for play are well documented [1-
 42 4]. Furthermore, recent research has investigated the qualities that underpin an effective golfer-caddie
 43 relationship [5-6], the caddie's impact on the golfer's scoring outcomes [7], and basic structure of the
 44 caddie role [3-6]. However, there remains a dearth of empirical evidence concerning the broader roles
 45 that caddies may play in adjusting psychological states, assisting in decision-making, and in
 46 preparation for a competitive event.

Comment [SR1]: I don't think this is a great opening line compared to what was there in the first instance. Can we split into two or improve the wording?

47 In competitive sport, the ability of athletes to achieve and maintain a psychological state
 48 appropriate for the execution of a well-learned skill is an important determinant of success. The
 49 specific psychological qualities associated with optimal performance in golf have been well identified
 50 [8-12]. Unlike open-skilled sports, in which split second decisions are common, golf is relatively
 51 closed-skilled in nature and is played over a long duration, interspersed with regular periods of
 52 downtime between movements [13, 14]. Therefore, to achieve the desired scoring outcomes golfers
 53 must be able to 'adjust' their psychological activation throughout the course of play [6, 13, 15].

Comment [SR2]: Be specific I think - i.e., 4-5 hour duration

54 Caddies may assist in facilitating this optimal state by: (a) optimizing golfer's self-confidence prior to
 55 shot execution; and, (b) maintaining the golfer's psychological state in the period between shots [3, 6].
 56 However, the specific techniques used to perform these duties are yet to be empirically shown.

Comment [SR3]: Are we going with US spelling? It is a British journal.

57 Elite golfers have been shown to employ several different coping techniques or strategies, often in
 58 combination, to minimize poor execution, manage competitive stressors and maintain their optimal
 59 performance state [11-13, 16]. These include: cognitive (e.g., imagery, self-talk), behavioural (e.g.,
 60 following a specific routine) and emotional (e.g., physical relaxation, seeking on-course social
 61 support) strategies [16]. Several of these strategies are used internally by the golfer and offer limited
 62 capacity for direct caddie intervention. However, the position the caddie occupies, being: (a) proximal
 63 to the golfer; (b) trusted by the golfer; and, (c) aware of the golfer's psychological state, provides a

64 significant opportunity for the caddie to promote or encourage specific techniques. For example, there
 65 is potential for the caddie to assist in the delivery of 'triggers', which may include statements or
 66 phrases, delivered once or several times in succession. These triggers are designed to promote a direct
 67 response from the golfer; or alternatively encourage the golfer to employ other psychological
 68 strategies (e.g., imagery) thus having an indirect effect on the golfer's psychological state [6,17,18].

Comment [SR4]: This is extremely long now. See how I have edited. Just as a note - I think when making changes to review, you need to re-read the new sentences a little more thoroughly as most of the amendments have decreased the readability of the manuscript I think.

69 Decision-making in golf involves the gathering of information relevant to the golfer's current
 70 position (e.g., wind, lie, yardage) and the consideration of how this information applies to the shot
 71 required [19]. It has been shown that the caddie's role in decision-making is to assemble information
 72 (e.g., yardage, wind direction), assist in club and shot selection, and to provide positive reinforcement
 73 of the golfer's decision in order to increase confidence and commitment prior to execution [2,3,6].
 74 However, previous studies have been exploratory in nature and thus were unable to provide a concise
 75 description of optimal caddie function. In order to design performance interventions targeting the
 76 efficiency of the decision-making period, more detailed investigations are required. Further, there is
 77 relatively little information available concerning how and when caddies obtain the information
 78 required to inform shot selection. It has been observed that caddies may assist golfers by 'mapping' the
 79 course prior to competitive play [2], however it is presently unknown whether or not this process is
 80 considered effective and what factors may influence the quality of this information.

81 Therefore, the present study aimed to determine the nature of the caddie's role in the decision-
 82 making, psychological conditioning and tournament preparation of elite-level golfers from a golfer-
 83 caddie perspective.

84 **METHOD**

85 **Participants**

86 Purposeful sampling was used to recruit 17 golfers (15 male, 2 female; playing level = 2 rookie
 87 professionals, 15 high-level amateurs; age range = 17-24 years; *M* age = 20 years; *M* years of playing
 88 = 10 years) and 6 caddies (6 male; age range = 29-42 years; *M* age = 37 years; *M* years of caddying =
 89 15 years; *M* number of golfers worked with = 19). Inclusion criteria for golfers required that
 90 participants were either (a) a current member of the Australian Amateur National Squad; or (b) a
 91 current member of the Australian Rookie Squad; and, (c) greater than 17 years of age. Both the rookie

92 professional group and the high level amateur group were considered 'elite' based on definition by
93 previous research [20]. Inclusion criteria for caddies stipulated that they were currently or had
94 previously worked with (a) a current member of the Australian Amateur National Squad; or (b) a
95 current member of the Australian Rookie Squad; and, (c) greater than 18 years of age. The caddies
96 recruited were all full-time employed in golf (tournament coaching consultant, one national coach,
97 three PGA teaching professionals and one PGA professional trainee). These individuals volunteered to
98 caddies for elite-level golfers as part of their capacity within these roles and were not paid for their
99 services. The participants were recruited either by being approached directly (phone, electronic mail)
100 or via liaison with the second authors existing industry contacts. Ethical clearance to conduct the
101 study was provided by the Deakin University Human Ethics Advisory Group.

102 **Materials**

103 **Interview Guide.** Separate semi-structured guides (adapted from similar work by Lavalley, Bruce
104 and Gorely [3]) were used to elicit information from participant caddies and golfers. Each guide
105 included a brief introductory script, topic questions and follow-up probes. Topic questions were
106 designed to assess the participant's experience in several areas relevant to the caddie role, including:
107 background, playing/caddying experience, function of the caddie, the caddie's role in maintaining a
108 golfer's mental state, communication and decision-making. Sample questions included: "When did
109 you first play with a caddie?", "Most people are aware of the basic duties of the caddie, for example:
110 carrying bags or course maintenance, from your experience could you tell me more about what
111 caddies do during a round?", and, "Who has the final responsibility for decisions that are made on the
112 course?" Each content topic and related questions were introduced in such a way that encouraged the
113 interview to develop in a natural, conversational manner [21,22]. Probes were used to further explore
114 aspects of the participant's experience that arose during the interviews. Thus, whilst each interview
115 followed the topic guide, the interviewer had the flexibility to pursue responses beyond the scope of
116 the specific questions [21]. Each interview guide was reviewed by the research team as well as an
117 independent expert in interview methods. The guides were piloted with two non-elite golfers ($n = 2$) to
118 assess the appropriateness of each of the topic areas. Feedback from participants was positive and no
119 problems were indicated with the content topics, questions, instructions and interview sequence.

120 **Instruments.** Interviews were conducted locally (Melbourne, Australia) and internationally
121 (Texas, USA). A combination of four audio devices were used to record the interviews: (a) Zoom
122 Q3HD video/audio recorder; (b) Olympus Note Corder DP-211; (c) Livescribe 2GB Echo Smartpen;
123 and, (d) Samsung Galaxy S5 internal recorder. The Q3HD and the Echo Smartpen were used as the
124 primary and secondary recorders for all Melbourne-based interviews and the DP-211 and the S5 were
125 employed as the primary and secondary audio recorders for interviews conducted in Texas. The
126 NVivo 10 ® analysis software (Qualitative Research Solutions International QSR; 2012) was used for
127 the management and analysis of textual data. This software enabled the data to be assigned meaning
128 by associating codes or labels with congruent sections of text [23].

129 **Procedure**

130 Each player and caddie was interviewed once. Seventeen face-to-face semi-structured interviews
131 were conducted with golfers on-site at the Woodlands Country Club in Houston, Texas, during the
132 Golf Australia National Squad camp (July, 2014) by the second author. Three face-to-face interviews
133 and three phone interviews were conducted with caddies by the first author (August, 2014). For the
134 face-to-face interviews, locations included a quiet office space at the University campus and a similar
135 facility at participants' places of employment. Both the face-to-face and phone interviews lasted
136 between 10 and 30 minutes. With permission, the interviews were audio taped and field notes taken as
137 a means of recording the interviewer's observations and preliminary coding ideas.

138 Interview recordings were transcribed verbatim by the first author and a trained research assistant.
139 The first two golfer interviews were cross transcribed (research assistant and first author) to ensure
140 accuracy and transferability between transcribers [24]. During transcription all identifying information
141 was removed and participants were assigned a pseudonym to preserve anonymity [25]. Golfers and
142 caddies were indicated by the code 'G' and 'C', respectively, followed by their gender and
143 identification number [25]. Following transcription golfer and caddie transcripts were checked for
144 accuracy (e.g., analyzed alongside interview audio) by the author and the research assistant [24].

145 **Data analysis**

146 A six-step thematic analysis was used to analyze the content of the interview transcripts: (1)
147 perform 'repeated reading' of the data; (2) organize meaningful elements of data into groups or 'codes';

148 (3) collate similar coded extracts into candidate themes; (4) review the validity of each theme in
149 relation to the coded extracts and the entire data set; (5) use the themes identified to construct a
150 'thematic map' of the data; (6) generate an accompanying narrative describing the specifics of each
151 theme in relation to the research question [26]. A sample of interview transcripts ($n = 5$) were
152 submitted to multiple coding by the research assistant and assessed against those of the primary coder.
153 Crosschecking of coding strategies concluded that codings were consistent in 87% of cases, which is
154 acceptable according to methods defined by LeCompte and Goetz [27]. The use of multiple
155 investigators (coders) was positioned to facilitate triangulation of the data, in order to reduce the
156 impact of individual bias. To ensure trustworthiness, data analysis and interpretation was conducted in
157 reference to the consolidated criteria for the reporting of qualitative research [28].

158 RESULTS

159 Thematic analysis of the data highlighted four central themes and additional subthemes to describe
160 the role of the caddie. These central themes included: decision-making, psychological conditioning,
161 tournament preparation and perceptions of caddie quality, and are presented in Table 1.

163 Insert Table 1 about here

164
165 Each of the themes and subthemes are analyzed in further detail.

166 Decision-making

167 This theme represents the behaviors undertaken by golfers and caddies from when they first
168 approach the ball to when the golfer executes the shot. Two subthemes emerged, 'stages of decision-
169 making', and 'moderating factors'.

170 **Stages of decision-making.** Stages of decision-making referred to the predefined sequence of
171 events that golfers and caddies progress through prior to shot execution, these stages included: (a)
172 zone of focus, (b) shot selection, (c) club selection, (d) pre-shot routine, (e) shot execution and (f) post
173 shot reflection period. The specific order and content of these stages varied between participants,
174 however this subtheme represented what participants considered to be optimal. The sequence of these
175 stages is depicted in Figure 1.

176

177

Insert Figure 1 about here

178

179 **Zone of focus.** This first stage was defined as the golfer and caddie narrowing their focus or
180 psychological activation; in essence 'switching on' in preparation for analysis and shot execution. The
181 exact threshold or distance at which the golfer initiated this process varied between participants, but
182 typically this was 5-10 m from the ball.

183 **Shot selection.** Golfers and caddies agreed that the caddie's role during shot selection was to
184 provide the golfer with relevant information pertaining to a shot. The exact content of this information
185 varied considerably, but those reported to be most fundamental to the caddie's role included: hazard
186 placement, pin position, wind (angle, intensity) and yardage (to the front, side and back of the green;
187 yardage to hazards; yardage to the pin). This information was collected upon reaching the ball or pre-
188 recorded in the caddies 'yardage book'. Following the provision of information, each variable was
189 considered in relation to the desired shot outcome and used to discuss the intended landing zone, line
190 of approach, shot shape (draw, fade, high, low) and to calculate the exact yardage or 'true distance', as
191 one golfer described:

192 *"You just work out, if it's 150m, I hit my 8 iron 150m, but it's uphill and into the wind. It's*
193 *probably playing 5m (more) for uphill, 10m (more) for the wind, so you just do a bit of*
194 *adding and subtracting for the yardages."* (GM014).

195 **Club selection.** After all information has been collated and calculations completed it was the
196 golfer's responsibility to select the club based on the distance required to execute the desired shot.
197 This decision should be mathematical and not based on visual estimates:

198 *"Never tell them what club to hit. Run the numbers, go through your list, check off your*
199 *list as these things that I want from this shot, the club will choose itself, you'll come up*
200 *with a number..."* (CM002).

201 Based on the golfer's decision the caddie had two options, they could choose to either agree with
202 the initial club selection or they may be unsure and could choose to disagree. If the caddie chose to
203 agree their duty was to provide positive reinforcement to the golfer's decision, this task was essential
204 to the caddie's role and helped to ensure the golfer is confident and committed to their shot execution.
205 The content of this reinforcement was described as a short phrase to convey agreement. Conversely, if
206 the caddie disagreed with the golfer's club selection this was done in a diplomatic way. To avoid
207 potential conflict, the caddie's role was not to inform the golfer their decision was wrong, but rather to
208 suggest they re-do the initial calculations to confirm the distance.

209 ***Pre-shot routine.*** Once the golfer and caddie were content with the club selection, the golfer
210 approached the ball and began the pre-shot routine. During this time, both golfers and caddies stated
211 that the caddie's role was to simultaneously provide the golfer with positive prompts or trigger words.
212 The use of trigger words was highlighted as a means to positively influence the golfer's focus:

213 *"And then while I'm doing my routine he would just say 'commit, commit to your golf*
214 *shot' and then I'd walk in and hit it. That's about it really." (GM008).*

215 ***Shot execution.*** Following the pre-shot routine the caddie adopted a passive role as the golfer
216 executed the shot.

217 ***Post-shot reflection period.*** Post execution the golfer and caddie allowed a short period of time to
218 reflect on the shot outcome and the execution of the decision-making process. Several caddies
219 reported that this period was important in reducing a golfer's build-up of negative energy. Generally,
220 if the golfer wanted to release some anger or frustration the caddie would encourage the golfer to do
221 so during this stage.

222 ***Variability.*** The input and feedback requested by golfers from their caddies during decision-
223 making varied considerably depending on individual preference and several moderating factors. This
224 variability ranged from complete involvement in almost every aspect, to relatively no involvement at
225 all.

226 **Moderating factors.** Responses indicated that the caddie's level of involvement during the
227 decision-making period was moderated by two factors: (a) the caddie's knowledge of the golfer's
228 specific requirements, and (b) the golfer's trust in the caddie.

229 **Knowledge of golfer requirements.** The responses of caddies identified the 'knowledge of golfer
230 requirements' to be a key factor in their ability to deliver effective input and advice during decision-
231 making. Currently, it appears that the golfers were not using a systematic approach to effectively
232 communicate their exact preferences during this period. Several caddies believed that the
233 responsibility should fall on the golfer to inform the caddie of their needs and requirements prior to
234 competition; allowing the caddie to deliver specific input that is most beneficial to the golfer's
235 decision-making process.

236 **Trust.** Participants discussed trust more than any other factor when describing the determinants
237 that may influence the nature of the caddie's role in decision-making. The consensus was that a
238 distrusting golfer-caddie partnership results in ineffective decision-making, particularly by reducing
239 the level of input that golfers feel comfortable requesting from caddies during shot selection. The
240 caddie's level of experience and the degree of familiarity between the golfer and caddie were both
241 found to increase the trust that golfers had in their caddie's abilities, with many golfers stating that
242 they would not trust the input of an unfamiliar caddie.

243 **Psychological conditioning**

244 This theme contained any reference made by participants concerning a golfer's psychological state
245 or condition. In particular, the variables used to define a golfer's peak psychological state were
246 highlighted and any techniques or strategies used by caddies to maintain or regain this state were
247 explored. The theme contained two subthemes; these were 'high performance state,' and 'caddie input'.

248 **High performance state.** Participants described a golfer's 'high performance state' as their
249 psychological state or 'headspace' when they are performing at their peak. Seven main characteristics
250 were identified to define this state: effortless performance, able to isolate each shot, high self-
251 confidence, focused, relaxed, staying in the present, feeling unstoppable, and able to switch off
252 between shots. It was revealed that the caddie's role was to keep the golfer performing within their
253 high performance state, for as long as possible.

254 **Caddie input.** To maintain the golfer's high performance state players indicated that caddies
255 employed two primary methods: 'cognitive strategies' and 'attentional control'.

256 **Cognitive strategies.** Participants indicated that several cognitive strategies were used by caddies
257 to influence the psychological state of the golfers. As noted previously, caddies used three cognitive
258 strategies during the decision-making period: (a) positive reinforcement; (b) trigger words; and (c) the
259 post-shot reflection period. Providing reinforcement of the golfer's club selection allowed caddies to
260 embed confidence prior to execution, reducing self-doubt and improving the likelihood of a successful
261 outcome. The caddie's provision of trigger words was noted to have two purposes; first, to narrow the
262 golfer's focus of attention, and second to improve their ability to concentrate. The third cognitive
263 strategy, post-shot reflection, enabled the caddie to facilitate release of negative energy by the golfer
264 through discussion of the golfer's feelings concerning the previous decision-making period. This
265 period of reflection represented a form of coping, helping the golfer to release stress and frustration
266 before moving onto the next shot.

267 **Attentional control.** Participant's responses indicated that the ability to modify attention to meet
268 situational requirements was an important determinant of a golfer's psychological state. It was
269 identified that the caddie's main influence in regulating golfer attention occurs in the period of
270 downtime in-between shots. Following the post-shot reflection period, caddies used frequent periods
271 of conversation with the golfer, focusing on non-golf related topics to re-direct the golfer's attention,
272 in effect keeping their mind off golf. Re-directing the golfer's attentional focus helped the golfer avoid
273 external distractions, stay focused in the present and maintain a low level of psychological activation;
274 thereby facilitating maintenance of the golfer's high performance state and allowing them to
275 concentrate more effectively when they reach the ball:

276 *"If you can get their mind off (golf) the player is able to concentrate a lot more when they*
277 *get to (the ball), usually if they are thinking about golf the whole time they burn out after*
278 *9 or 10 holes." (CM005).*

279 **Tournament preparation**

280 Participants defined tournament preparation as a series of tasks undertaken by golfers and caddies
281 prior to a competitive event in order to optimize performance. This theme describes the caddie's role
282 in this process. Two subthemes emerged: the 'practice round' and 'course mapping'.

283 **Practice round.** It was reported that during the practice round the caddie completes a series of
284 duties similar to that of a normal round, to support the golfer's performance. However, several
285 respondents indicated that there was also a trust element to the caddie's involvement, and that golfers
286 may use the practice round as a means to gauge caddie competency. This was particularly the case
287 when the golfer did not have a pre-existing relationship with the caddie. Furthermore, depending on
288 how the golfer perceived the caddie's abilities, this was found to either increase or decrease the
289 golfer's trust in the caddie and had significant implications for the dynamic of the relationship:

290 *"In the practice round I might ask the caddie for a lot more input because then I can use*
291 *that for evidence as to whether he's getting it right or not."* (GM013).

292 **Course mapping.** Participants considered course mapping to involve measuring out the course,
293 identifying hazards, approach paths, planning strategy and recording this information in the yardage
294 book. Although not specifically mentioned, it was explicit that the caddie's involvement in course
295 mapping may influence their ability to provide input during the decision-making process. Caddies
296 who are technically skilled in mapping and routinely involved in this process had more detailed, high
297 quality information to contribute during the decision-making period than those whose yardage books
298 were poorly designed and sourced.

299 **Perceptions of caddie quality**

300 While a critical analysis of caddie quality was not the purpose of this investigation, this theme
301 emerged throughout the analysis and was considered an important element when reflecting on the
302 golfer-caddie dynamic in elite golf. Golfers spoke quite candidly concerning the quality and
303 usefulness of caddies with whom they had previously worked, with the majority of golfers reporting a
304 feeling of dissatisfaction:

305 *"I've never had a good caddie ..."* (GM011).

306 These feelings of inadequacy were directed particularly toward parent or family member caddies.
307 It was reported that younger golfers working alongside a family member tended to place added
308 pressure on themselves either to perform or meet expectations, resulting in an ineffective golfer-
309 caddie relationship. Of the golfers interviewed, many still regularly employed the services of family
310 members or friends as caddies. Despite golfers reporting general dissatisfaction with their caddie
311 experiences, most recognized the importance of the caddie's role and reported a desire to work with
312 high-quality caddies in the future.

313 **DISCUSSION**

314 The present study aimed to determine the nature of the caddie's role in the decision-making,
315 psychological conditioning and tournament preparation of elite-level golfers. The caddie's most
316 fundamental role in decision-making was to provide the golfer with information concerning the
317 situation of play or the physical characteristics of a shot. Caddies also assisted the golfer in shot
318 selection and provided feedback concerning the golfer's club selection. It is important to understand
319 that the findings presented herein are representative of what golfers and caddies considered being
320 optimal. The actual input provided by caddies was found to vary considerably depending on the
321 golfer's individual preferences, the caddie's knowledge of the golfer's requirements and the golfer's
322 level of trust in the caddie. In particular, low levels of trust were associated with the caddie being less
323 involved in the decision-making process.

324 Interestingly, when discussing the input provided by caddies, a greater quantity of information was
325 not necessarily considered beneficial to golfers. For example, several golfers recalled situations in
326 which previous caddies had identified a hazard and explicitly stated to 'avoid the area', which
327 disrupted the golfer's thought processes and resulted in a negative shot outcome. This finding is
328 consistent with Wegner's [29] theory of 'ironic mental processes', which proposed that attempts to
329 suppress thoughts from one's conscious awareness increase the probability that the suppressed thought
330 will influence subsequent thoughts and actions [30, 31]. The communication delivered by a caddie
331 may also influence the content of a golfer's self-talk. The human environment surrounding a sporting
332 experience plays an important role in shaping an athletes' self-talk [32]. Interestingly, a negative style
333 of communication or behavior from a coach has been shown to increase an athletes' negative self-talk

334 [33]. In golf, the qualities of the golfer-caddie relationship are similar to that of the relationship
335 between coach and athlete. Therefore, any negative communication from a caddie (e.g., avoid the
336 bunker, beware the water hazard) could influence the content of a golfer's self-talk. Interviews
337 performed by Aitken and Weigand [6] lend support to this theory, as the caddies they interviewed
338 stated that it is crucial to avoid negative communication with golfers during a competitive round.

339 Overall, the findings reported were consistent with previous models of golfer-caddie decision-
340 making (e.g., Bruce [2]; Lavalley et al. [3]). Specifically, similarities were noted concerning the
341 caddie's role in providing information, in evaluating the golfer's club selection and the variables that
342 moderate the level of input requested by golfers. However, the findings of the present study described
343 the caddie choosing to disagree with the golfer's selection as a diplomatic re-negotiation of the initial
344 calculation. This is in contrast to previous models that have suggested it to be 'precarious' and suggest
345 that if a caddie is to attempt to change a golfer's decision they need to provide supporting information
346 and an alternate option to consider [2, 3]. Another important distinguishing factor between this study
347 and previous investigations was the sample utilized. The present sample included mostly elite amateur
348 golfers with a small number of rookie professionals, while previous studies (Bruce [2]; Lavalley et al.
349 [3]) used professional golfers, playing on the Australasian PGA Tour. It is possible that this may
350 account for these differences, as more experienced golfers may be less open to discussing alternatives
351 to their decision.

352 As with decision-making, caddies were reported to fulfill a variety of roles in order to influence the
353 psychological condition of the golfer. The most central role was to maintain the golfer's 'high
354 performance state'. It was indicated that any deviation from this state increased the likelihood the
355 golfer would experience a decrement in their performance. This statement was consistent with
356 previous theories of optimal mental climate [34]. To preserve the golfer's high performance state,
357 caddies used a variety of cognitive strategies (positive reinforcement, trigger words and post shot
358 reflection) and attentional control. The first cognitive strategy, positive reinforcement, involved the
359 caddie providing reassurance of the golfer's club selection by using a short statement to convey
360 agreement. Golfers reported that reinforcement from the caddie was an effective strategy to increase
361 self-confidence and reduce doubt prior to shot execution. Previous research has also highlighted

362 positive reinforcement as an essential component of the caddie's role [2,3]. Additionally, the
363 importance of self-confidence in creating an assurance of certainty, encouraging effortless
364 performance and allowing the golfer to play with maximum commitment has been well documented
365 [18,35].

366 Caddies delivered the second strategy, trigger words, while the golfer completed their pre-shot
367 routine. The use of trigger words was described as an attentional tool, used by the caddies to narrow
368 the golfers focus and ensure they are able to adopt an optimal internal state prior to skill execution.
369 The use of trigger words has been reported amongst elite-level golfers as a form of structured self-
370 talk, designed to manipulate the golfer's focus and concentration [13,18]. While previous research has
371 not considered the role of the caddie in the delivery of such techniques, the underlying mechanisms
372 may function on the same basis. That is, the caddie provides a positive, instructional statement to the
373 golfer, similar to what the golfer would focus on internally while practicing self-talk, to improve the
374 golfer's attentional skills and remind them of the relevant focus points in a given situation [18]. The
375 third strategy, post-shot reflection, was employed by the caddie to facilitate the release of negative
376 frustration by the golfer. Golfers seeking social support and venting have been recognized as forms of
377 emotional-focused coping [36]. It is conceivable that the post-shot reflection period used by caddies
378 represents a combination of these methods.

379 Attentional control was a further strategy used by caddies as a means to preserve the golfer's high
380 performance state. Caddies used frequent conversation with the golfer, focusing on non-golf related
381 topics, to redirect the golfer's attention away from the external environment and toward the novel
382 stimulus (conversation). Thereby mitigating the effect of external distractions, keeping the golfer
383 focused on the present and maintaining a low level of psychological activation. In effect, this enabled
384 the caddie to facilitate maintenance of the golfer's high performance state and preserve attentional
385 resources by introducing a stimulus positioned to redirect the golfer's attention from potential stressors
386 (e.g. future performance associated anxiety) that may induce a negative psychophysiological response.
387 While the caddie's role in such methods has been recognized [6, 37] and the relationship between
388 'concentration disruption' and tournament performance documented [38], the mechanism underlying
389 attentional control is yet to be determined empirically.

390 In elite golfers, a more 'task orientated', rather than 'outcome orientated' concentration style has
391 been associated with peak performance [2]. When golfers fixate on future or past performance they
392 tend to become more outcome orientated, creating a self-imposed pressure to perform in an attempt to
393 re-capture missed opportunities. According to Baumeister's [39] self-focus model, increased
394 performance pressure generally results in heightened levels of self-directed attention. An internal
395 focus shifts the golfer's attention to the step-by-step processes of skill execution and results in the
396 golfer taking conscious control of what is usually an unconscious process, often resulting in a
397 decrease in their performance [40].

398 The caddie's role in pre-tournament preparation was comprised of the practice round and course
399 mapping. Like in a competition round, the caddie's role during the practice round was to support the
400 performance of the golfer, which has been previously highlighted [2, 8]. Interestingly, participants
401 reported that the practice round was also used as a means to assess the caddie's abilities. If the caddie
402 was perceived as competent, the golfer's trust in the caddie would subsequently be increased. This
403 finding has significant implications for the golfer-caddie dynamic. Specifically, by demonstrating
404 efficacy in the practice round, caddies may be able to circumvent the absence of a pre-existing
405 relationship and increase the golfer's trust, because as previously noted, trust was dependent on two
406 variables: familiarity and caddie skill. As a result of an increased level of trust the caddie may be
407 invited to provide a greater degree of input into the golfer's decision-making. This was in contrast to
408 Aitken and Weigand [6] who found that professional tour caddies they interviewed reported taking
409 from two to three weeks of tournament golf until their golfer developed enough trust in them so they
410 could contribute significantly to the decision-making process. The caddie's second role in tournament
411 preparation was to assist golfers in 'mapping' by measuring out the course, identifying hazards,
412 approach paths, planning strategy and recording this information in their yardage book.
413 Understandably, caddies whose yardage books were detailed and of a high quality had more
414 information to contribute during decision-making. These findings are novel, as to our knowledge, the
415 ability of the caddie to build trust using the practice round and increase the quality of the information
416 they can provide to golfers has not been empirically determined, although there has been some
417 indication of this in the broader golf literature [6].

418 Despite recognizing the benefits of caddies, golfers were generally dissatisfied with the current
419 quality of caddies available. When interpreting this finding, it is important to understand that the
420 sample of caddies recruited for this study were all employed in other areas of golf performance (e.g.,
421 golf coach, tournament consultant), and caddied infrequently for golfers as part of their capacity
422 within these roles. These caddies were not necessarily reflective of the quality of caddies typically
423 available to elite-level golfers. Caddies explained that National Squad golfers do not have access to
424 the monetary resources required to employ a regular, high quality (professional) caddie. Therefore,
425 golfers often employed the services of family members, teammates or one-off caddies (individuals
426 provided by the golf course at which a tournament or playing event is held). It is likely that these
427 caddies did not fulfill the specific roles reported in this study, which may account for golfer's current
428 discontent. In the case of caddies with multiple roles (e.g., caddie and family member), this may be
429 attributed to the power ratio of the relationship [6]. To enable effective communication between golfer
430 and caddie, the power in the relationship should belong to the golfer, however, if the caddie and golfer
431 have an existing relationship in which the balance of power is reversed, the caddie may be unwilling
432 to surrender their position of power. This inappropriate allocation of power can reduce the
433 effectiveness of the golfer-caddie communication and overall the success of the partnership [6]. In
434 order to reduce the influence of power balance, it is important for both golfer and caddie to recognize
435 their role and appreciate who is in control to create the best possible working environment and
436 maximize competitive outcomes [6]. Despite the clear need for skilled caddies at the high-level
437 amateur/rookie professional level of golf, due to the lack of employment incentives, it seems likely
438 full time caddying at this level is still not a viable career option.

439 From an applied perspective these findings have a number of implications worth highlighting.
440 First, an intervention to increase the effectiveness of caddies regularly available to elite-level golfers
441 may be beneficial. As mentioned, the caddies employed by these golfers vary considerably, from a
442 close family member (while playing in their local region), to an individual provided by the golf course
443 (while playing out of state or internationally). Therefore, a skill development program may be an
444 ineffective solution, as the cohort from which caddies are sourced is inconsistent, and it would be
445 difficult to apply such an approach to individuals (e.g. family members) who are not employed in golf

446 and most likely face significant time constraints. Rather, a more appropriate method to address this
447 situation maybe the development of a prerequisite document or 'caddie contract'. This caddie contract
448 would contain many of the components of an average employment contract; in particular, it would
449 outline the pre-requisites of the caddie's role and describe what the golfer expects of them as an
450 'employee'. As reported by this study, golfer's specific preferences vary considerably; therefore it is
451 important that the circulation of a generic contract be avoided. Contracts should be individualized to
452 meet golfer's unique requirements and developed based on the coach's recommendations. Future
453 research and evaluation is needed to assist in the development of such methods to ensure the validity
454 and reliability of the instrument, and to determine its effectiveness before it can be applied to the
455 wider golf population.

456 The findings of this study highlight the specific roles fulfilled by caddies in the decision-making,
457 psychological conditioning and tournament preparation of elite-level golfers. Specifically, caddies
458 provide information and feedback during decision-making, use a variety of strategies to maintain the
459 golfer's high performance state and assist in preparation by 'mapping' the course. Although the
460 benefits of caddies were recognized, elite-level golfers were dissatisfied with current caddie quality.
461 To increase the quality of the service provided by caddies it was recommended that a list of
462 prerequisites or 'contract' be developed and delivered to caddies prior to competition. The results of
463 this study have significant practical relevance for the elite-level golfer, their caddies, golf researchers
464 and National sport agencies. Golfers and caddies may apply this knowledge to optimize performance
465 of the golfer-caddie unit. While researchers and sport agencies may use this information in the
466 development of performance interventions, such as a caddie contract. Future research may also be
467 useful to assess the validity and applicability of the proposed golfer-caddie decision-making model
468 using quantifiable measures. The application of these findings has clear implications for performance
469 enhancement, the development of best practice guidelines and more effective working relationships
470 between elite golfers and their caddies.

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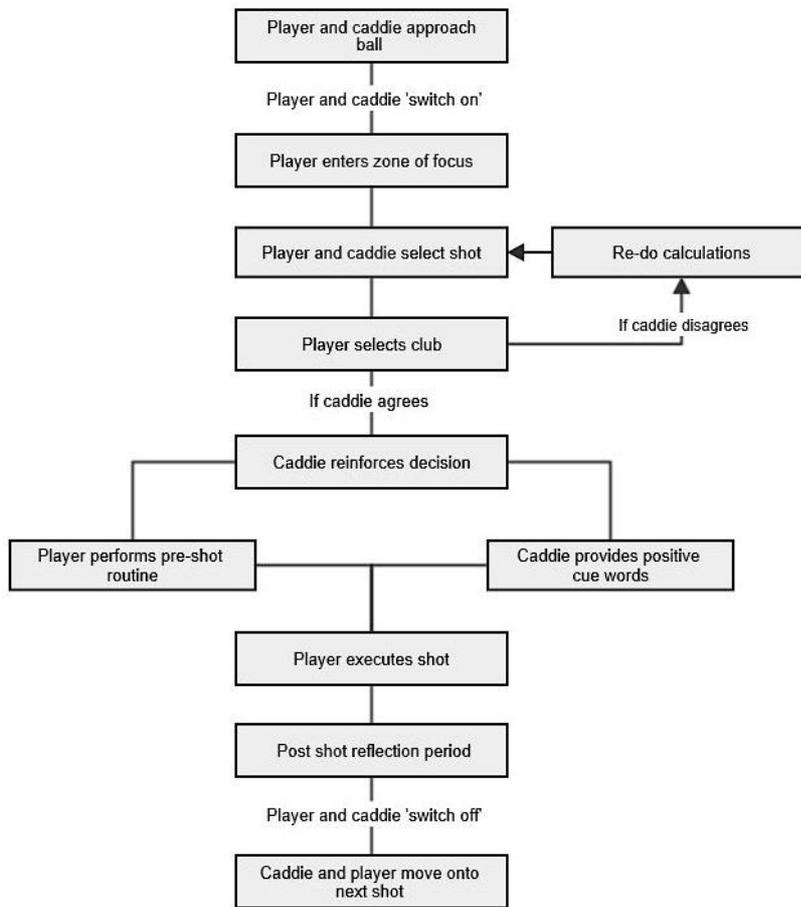
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568 Table 1.
569 Summary of central themes and subthemes reported by golfers and caddies

Central themes	Subthemes
Decision-making	Stages of decision-making
	Moderating factors
Psychological conditioning	High performance state
	Caddie input
Tournament preparation	Practice round
	Course-mapping
Perceptions of caddie quality	

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574 Figure 1. Model depicting the optimal sequence of events in the decision-making of golfers and

575 caddies.

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