Effect of increased participation on tertiary student numbers

188,461 students less if participation rates were kept at 2008 level

Effect of increased participation on HE student numbers

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Effect of participation on VET student numbers

## Four scenarios

- **Four scenarios:**
  - 1. Students stay at 2014 levels
  - 2. Participation rates stay at 2014 levels
  - 3. Participation rates rise from 2014 by 2 percent to 2020 and 1 percent to 2030
  - 4. Participation rates rise from 2014 by 2 percent to 2020 and 1 percent to 2030 in VET and one percent to 2020 0.5 percent in HE to 2030 with the balance of HE growth allocated to VET

<table>
<thead>
<tr>
<th></th>
<th>Annual enrolment growth to 2030 CAGR</th>
<th>Participation rate in 2030</th>
<th>Annual participation rate growth to 2030 CAGR</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 – Fixed 2014 students</td>
<td>0%</td>
<td>29% (VET=13.4%; HE =15.4%)</td>
<td>-1.0%</td>
</tr>
<tr>
<td>2 – Fixed 2014 participation rates</td>
<td>1.0%</td>
<td>Same as 2014 (VET=15.7%; HE =18.0%)</td>
<td>0%</td>
</tr>
<tr>
<td>3 – Increased participation rates</td>
<td>2.3%</td>
<td>41% (VET=19.3%; HE =22.0%)</td>
<td>1.3%</td>
</tr>
<tr>
<td>4 – Increased participation rates (adjusted mix)</td>
<td>2.3%</td>
<td>41% (VET=21.4%; HE =19.9%)</td>
<td>1.3%</td>
</tr>
</tbody>
</table>
Effect of scenarios on tertiary student numbers

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Effect of scenarios on tertiary participation levels

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Effect of scenarios on HE students

- Below graph highlights the difference in student levels across the four scenarios – fixed 2014 students, fixed 2014 participation rates and increased participation rates from 2014, and increased participation rates from 2014 (adjusted mix).

Effect of scenarios on HE participation rates

Below graph highlights the difference in student levels across the four scenarios – fixed 2014 students, fixed 2014 participation rates and increased participation rates from 2014, and increased participation rates from 2014 (adjusted mix)

Effect of scenarios on VET students

Effect of scenarios on VET participation rates

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Effect on increased participation rates in VET by age group

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Increased participation rates – HE – by age group

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Increased participation rates – VET – by age group

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Effect of increased participation rates – HE – by age group

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions. 
Increased participation rates scenario 3 and 4 comparisons

Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.