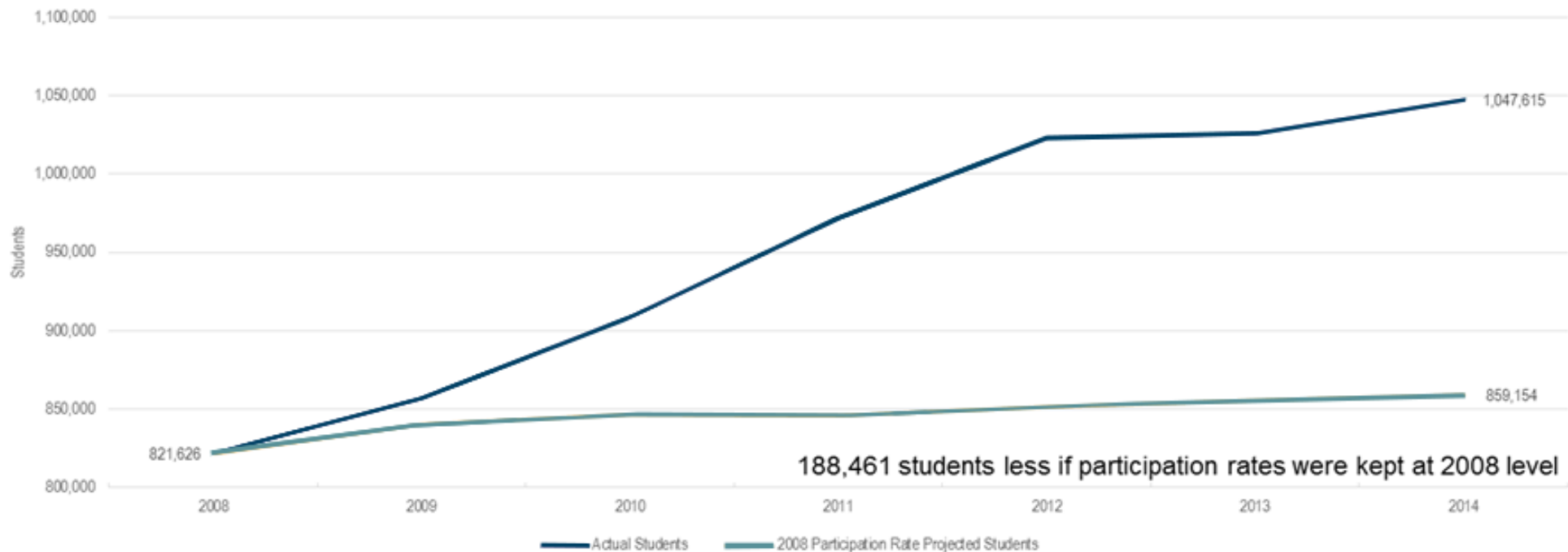
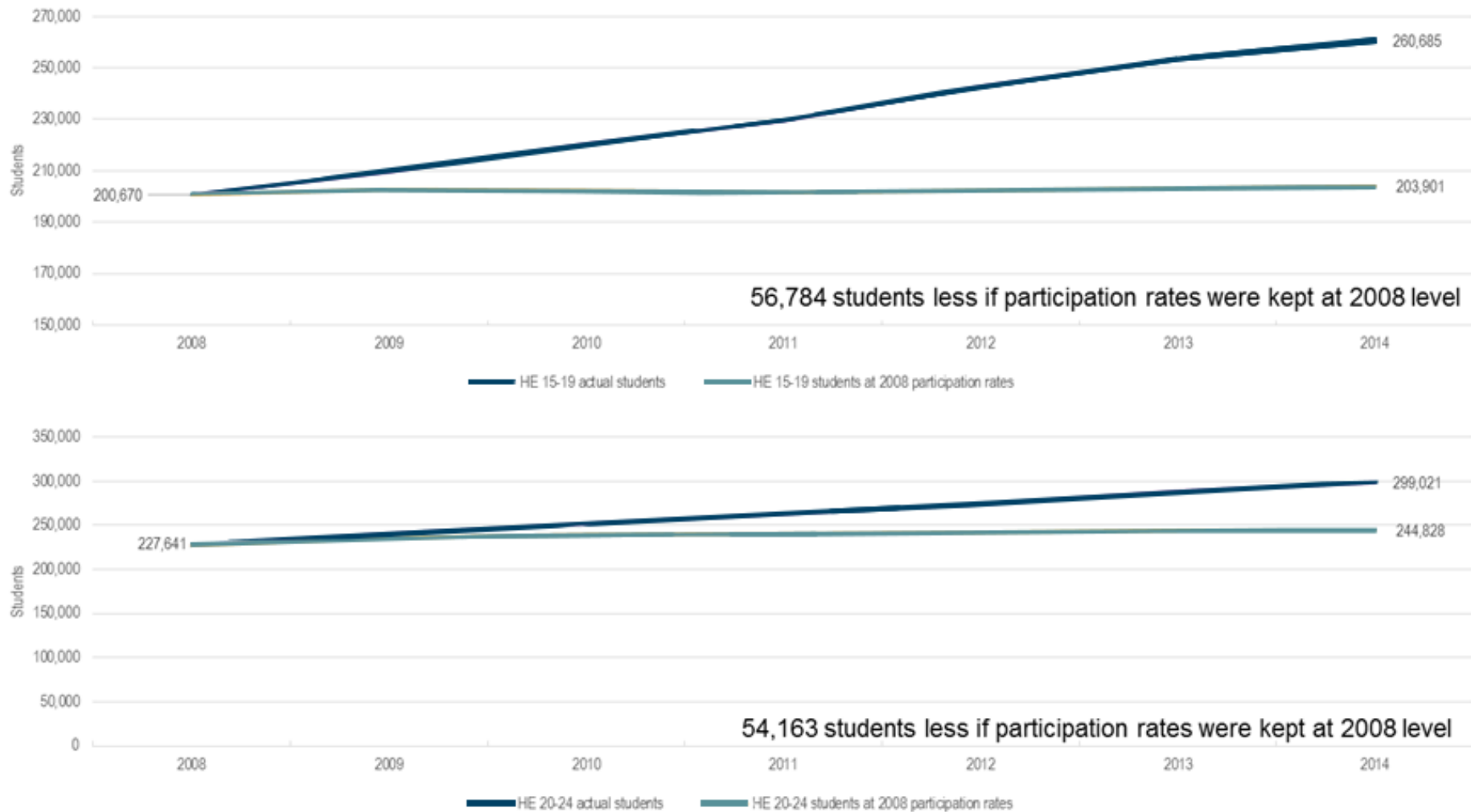


# Effect of increased participation on tertiary student numbers



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
Source: VOCSTATS - NCVER, Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

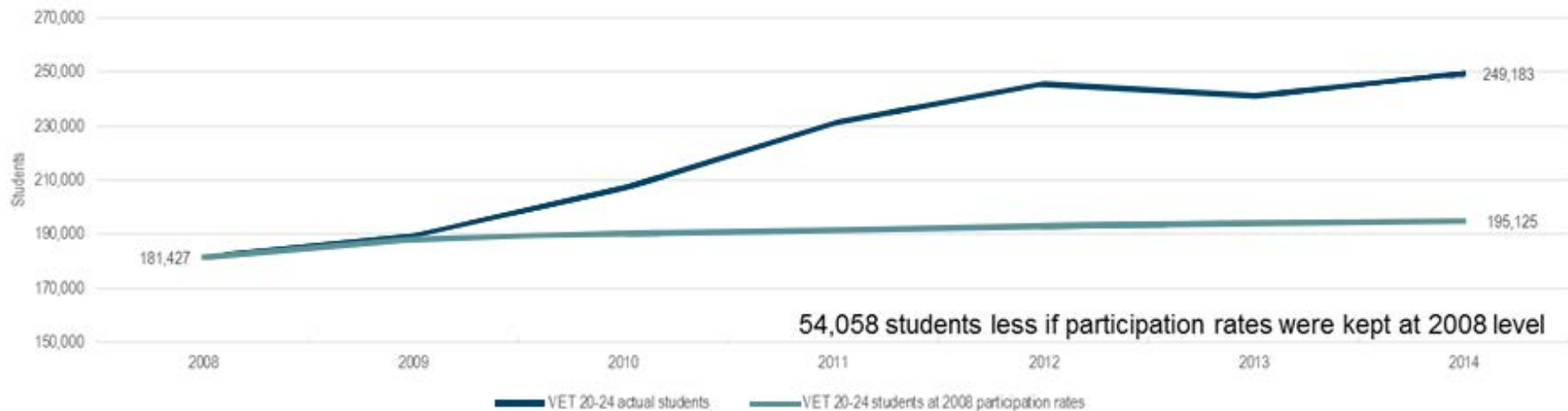
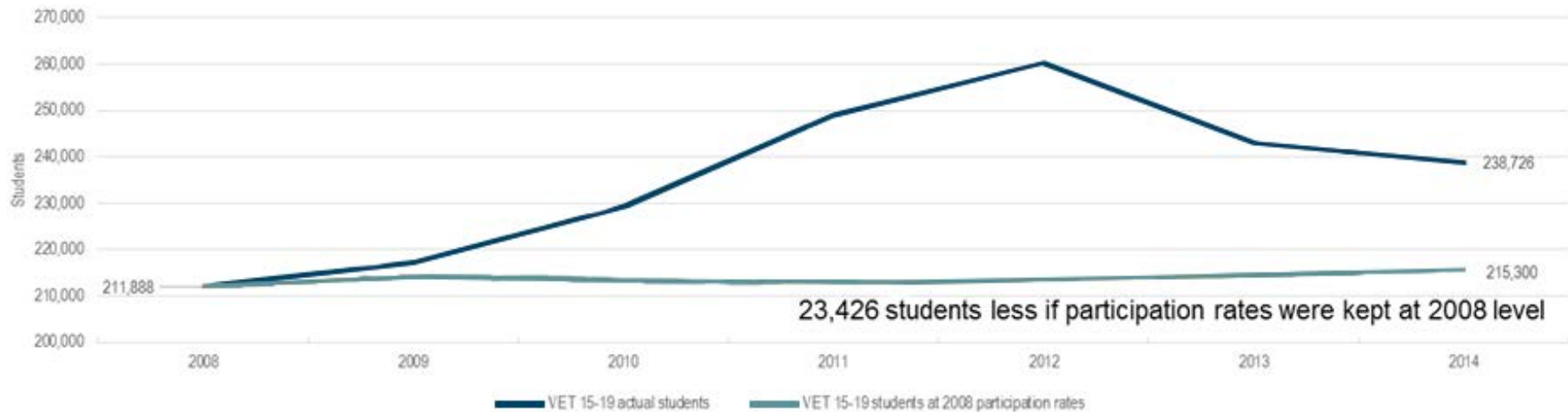
# Effect of increased participation on HE student numbers



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.

Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

# Effect of participation on VET student numbers



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
Source: VOCSTATS - NCVET, and Population Projections and Population - Australian Bureau of Statistics

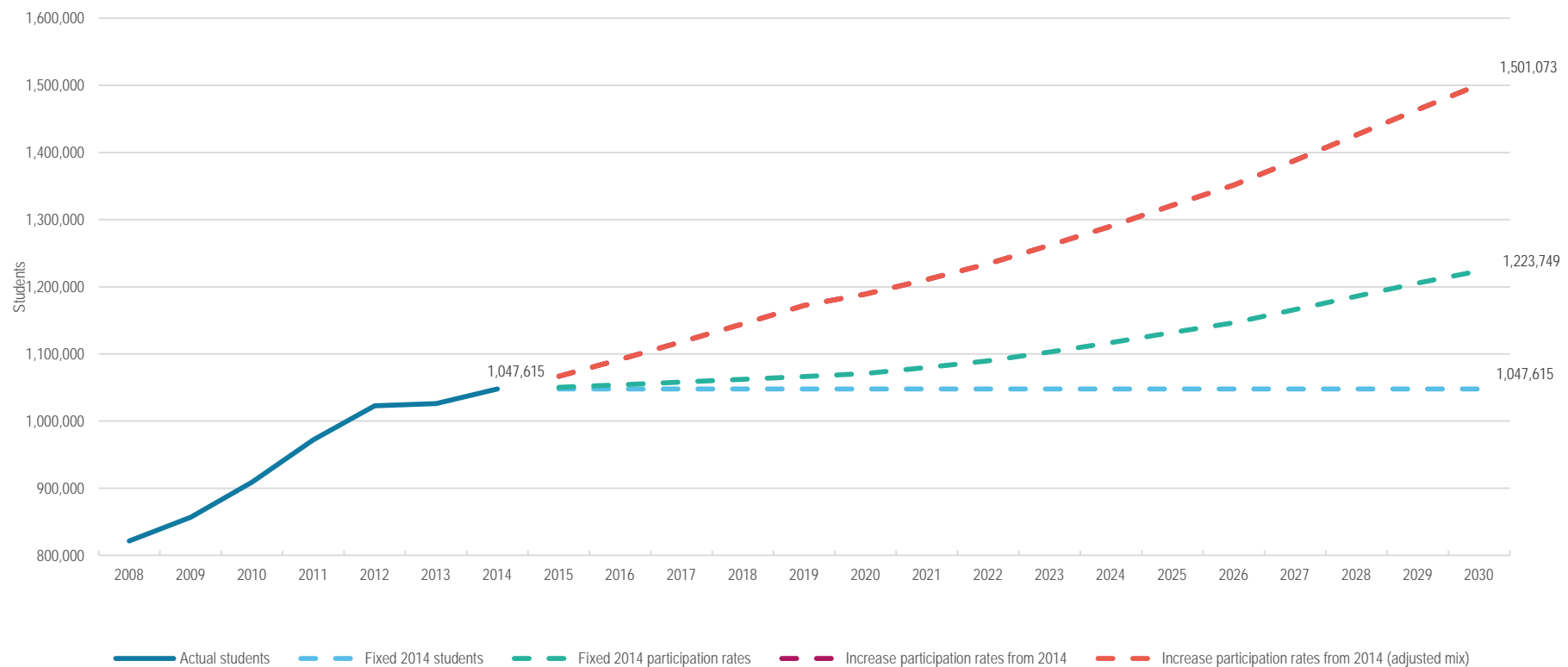
# Four scenarios

## ■ Four scenarios:

- 1. Students stay at 2014 levels
- 2. Participation rates stay at 2014 levels
- 3. Participation rates rise from 2014 by 2 percent to 2020 and 1 percent to 2030
- 4. Participation rates rise from 2014 by 2 percent to 2020 and 1 percent to 2030 in VET and one percent to 2020 0.5 percent in HE to 2030 with the balance of HE growth allocated to VET

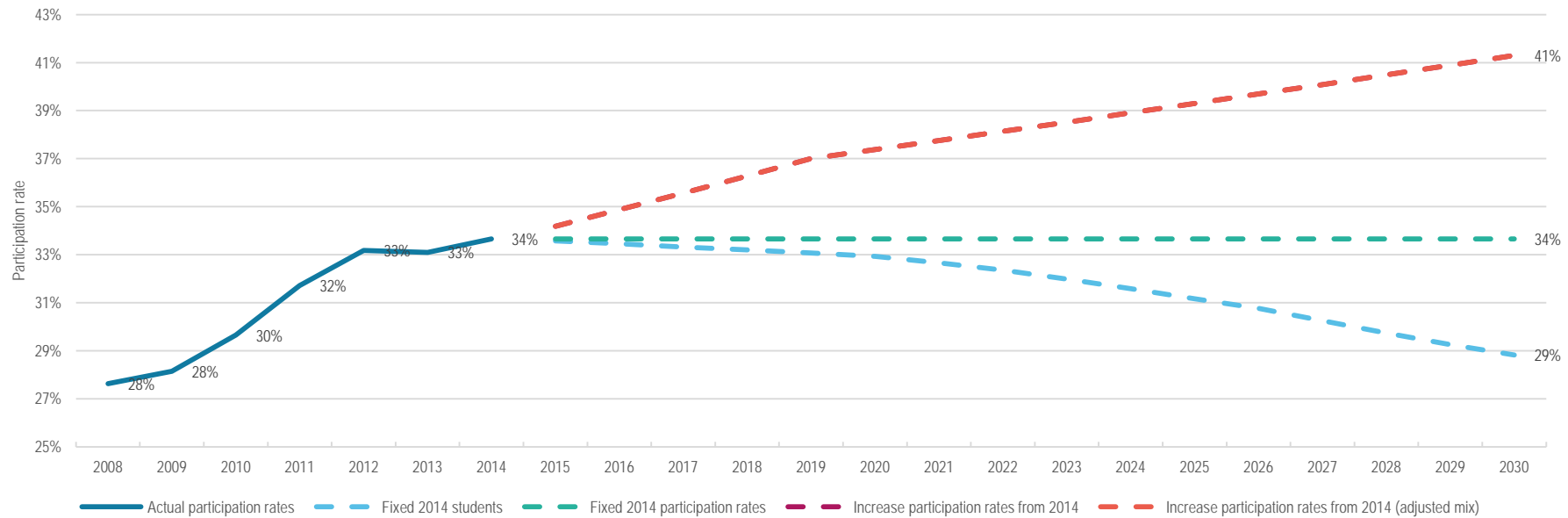
|  | Annual enrolment growth to 2030 CAGR | Participation rate in 2030             | Annual participation rate growth to 2030 CAGR |
|--|--------------------------------------|--|---|
| 1 – Fixed 2014 students                          | 0%                                   | 29%<br>(VET=13.4%; HE =15.4%)          | -1.0%   |
| 2 – Fixed 2014 participation rates               | 1.0%                                 | Same as 2014<br>(VET=15.7%; HE =18.0%) | 0%  |
| 3 – Increased participation rates                | 2.3%                                 | 41%<br>(VET=19.3%; HE =22.0%)          | 1.3%  |
| 4 – Increased participation rates (adjusted mix) | 2.3%                                 | 41%<br>(VET=21.4%; HE =19.9%)          | 1.3%  |

# Effect of scenarios on tertiary student numbers



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
 Source: VOCSTATS - NCVER, Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

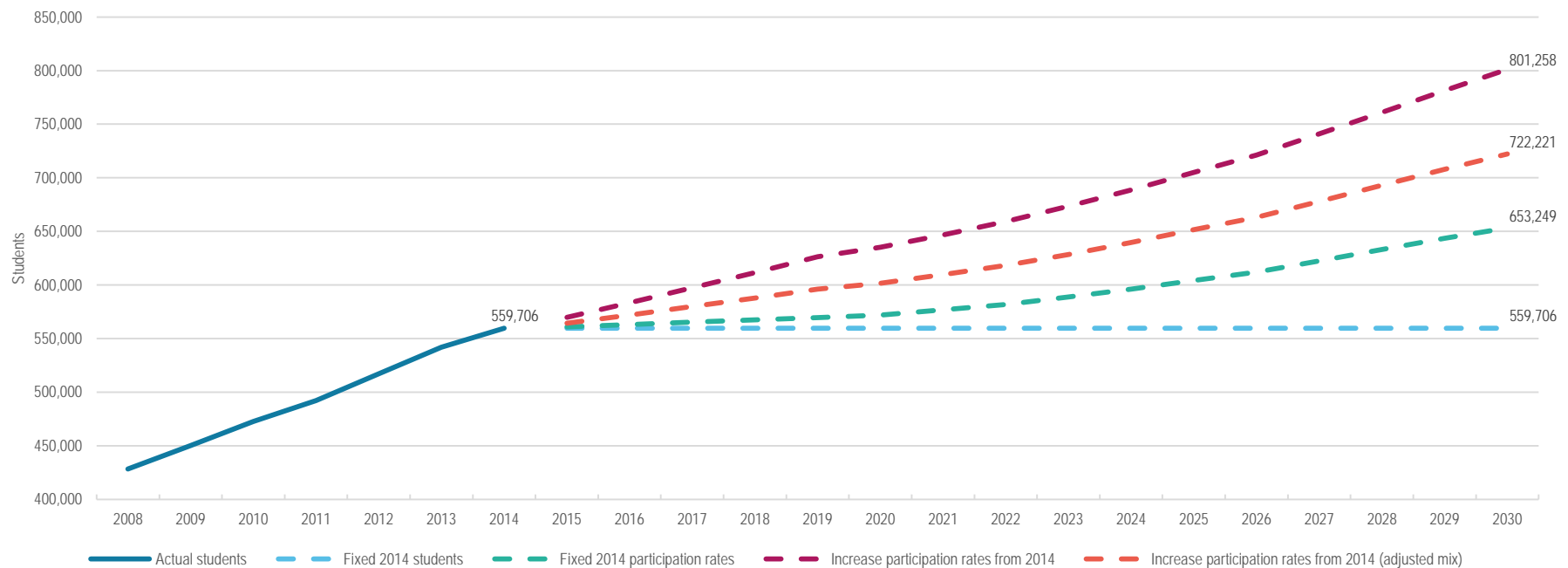
# Effect of scenarios on tertiary participation levels



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
 Source: VOCSTATS - NCVER, Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

# Effect of scenarios on HE students

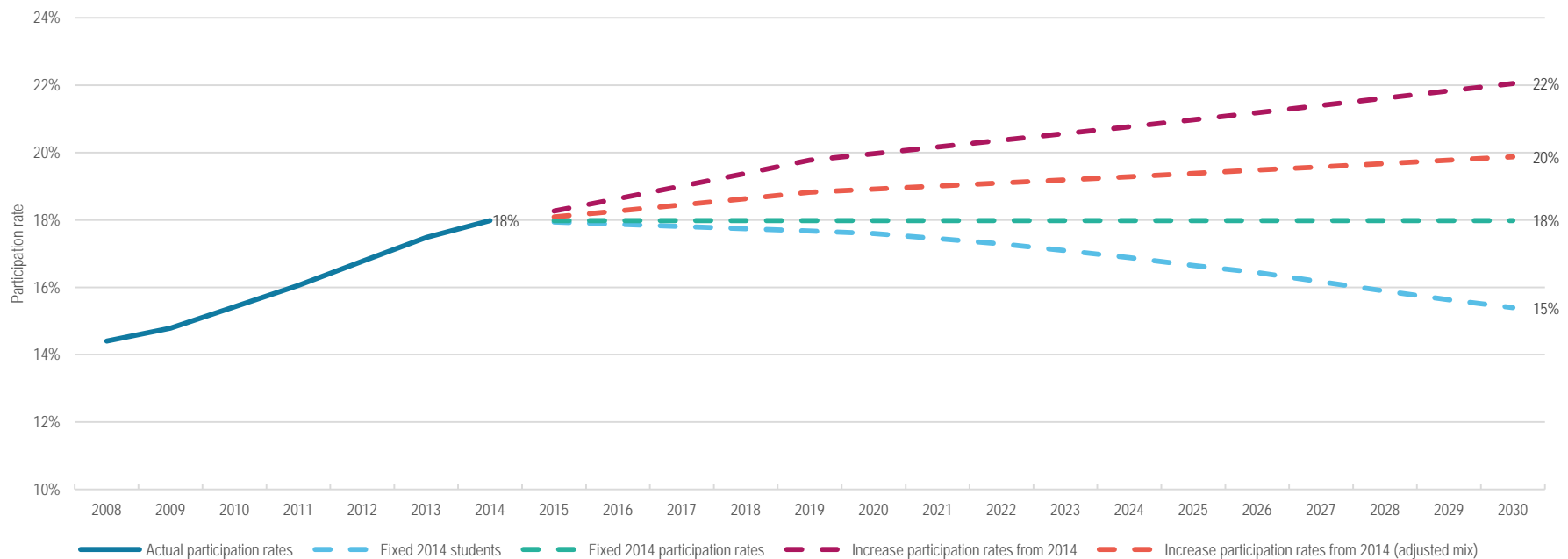
- Below graph highlights the difference in student levels across the four scenarios – fixed 2014 students, fixed 2014 participation rates and increased participation rates from 2014, and increased participation rates from 2014 (adjusted mix)



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

# Effect of scenarios on HE participation rates

- Below graph highlights the difference in student levels across the four scenarios – fixed 2014 students, fixed 2014 participation rates and increased participation rates from 2014, and increased participation rates from 2014 (adjusted mix)

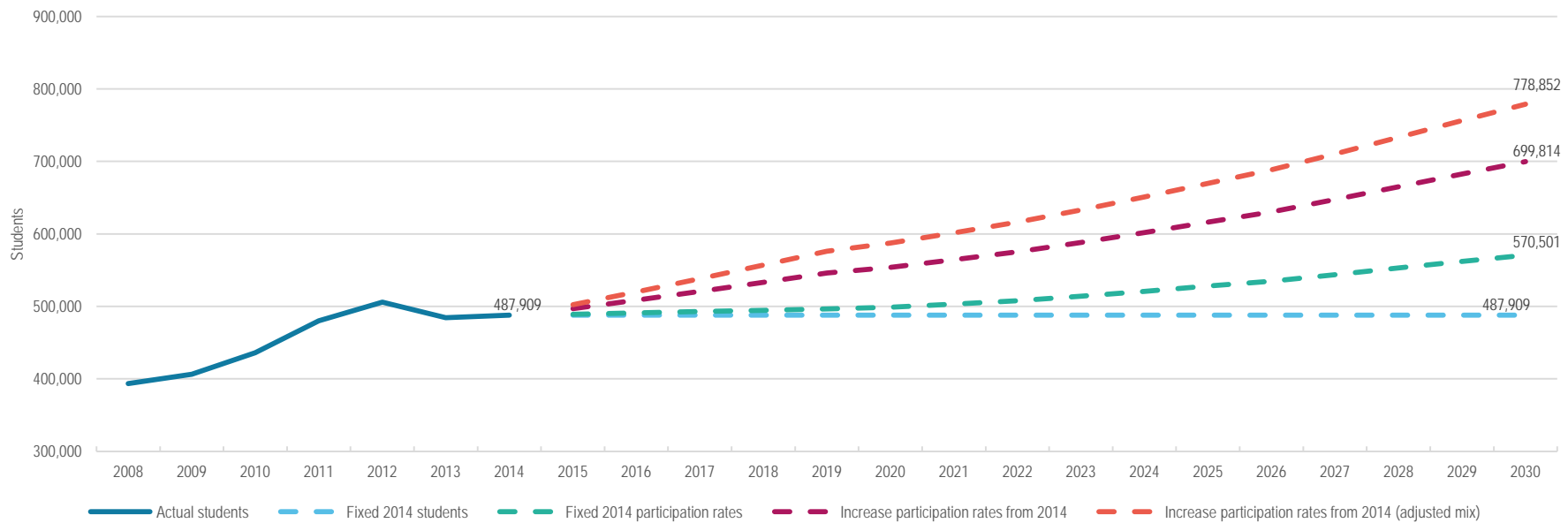


Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.

Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

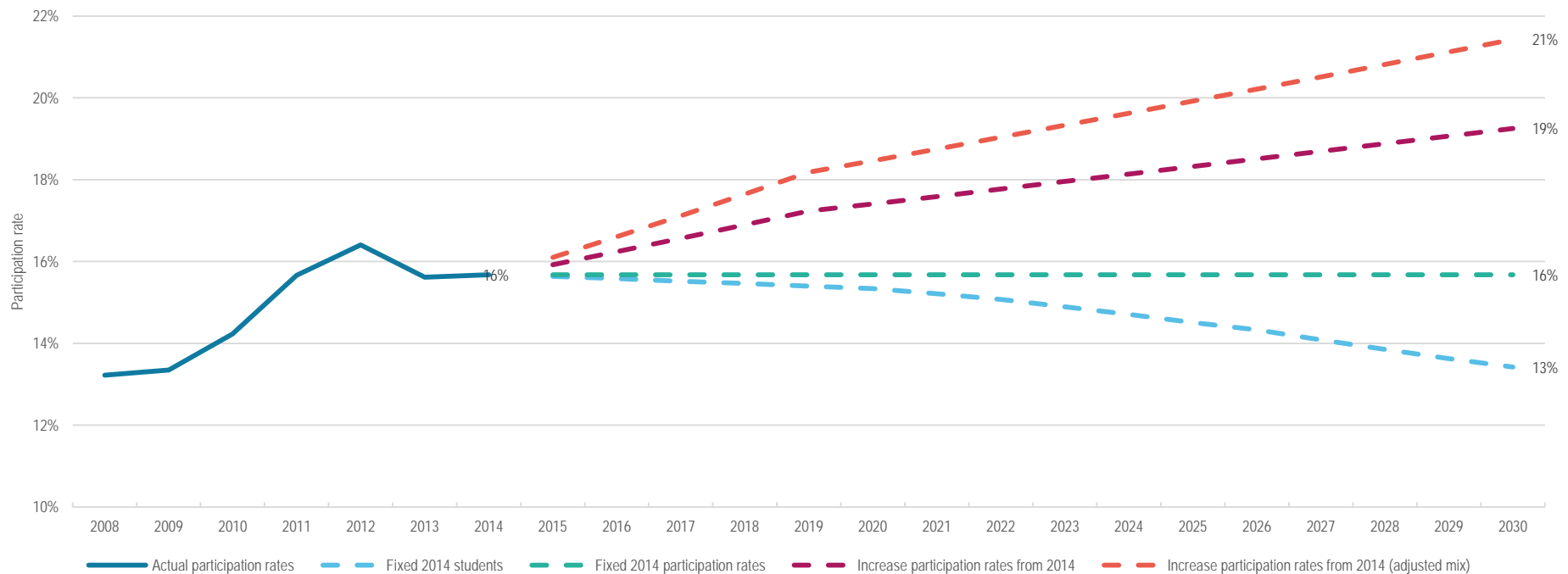


# Effect of scenarios on VET students



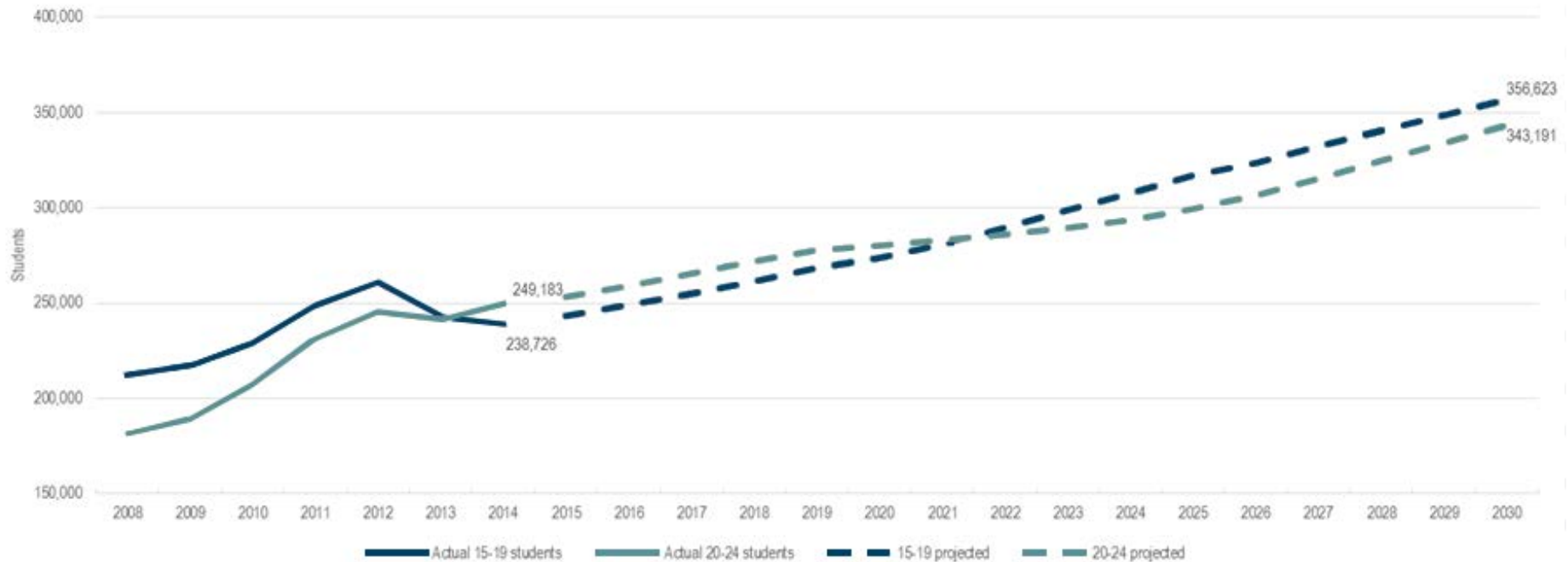
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
Source: VOCSTATS - NCVER, and Population Projections and Population - Australian Bureau of Statistics

# Effect of scenarios on VET participation rates



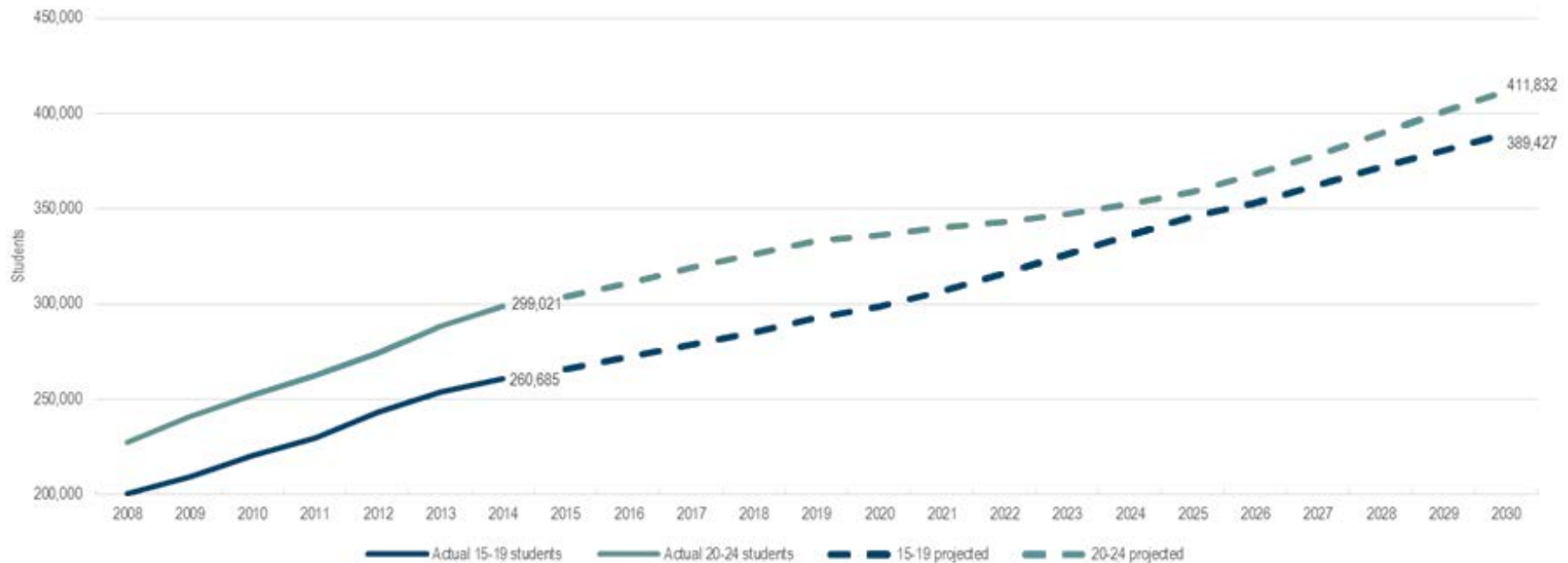
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
 Source: VOCSTATS - NCVER, and Population Projections and Population - Australian Bureau of Statistics

# Effect on increased participation rates in VET by age group



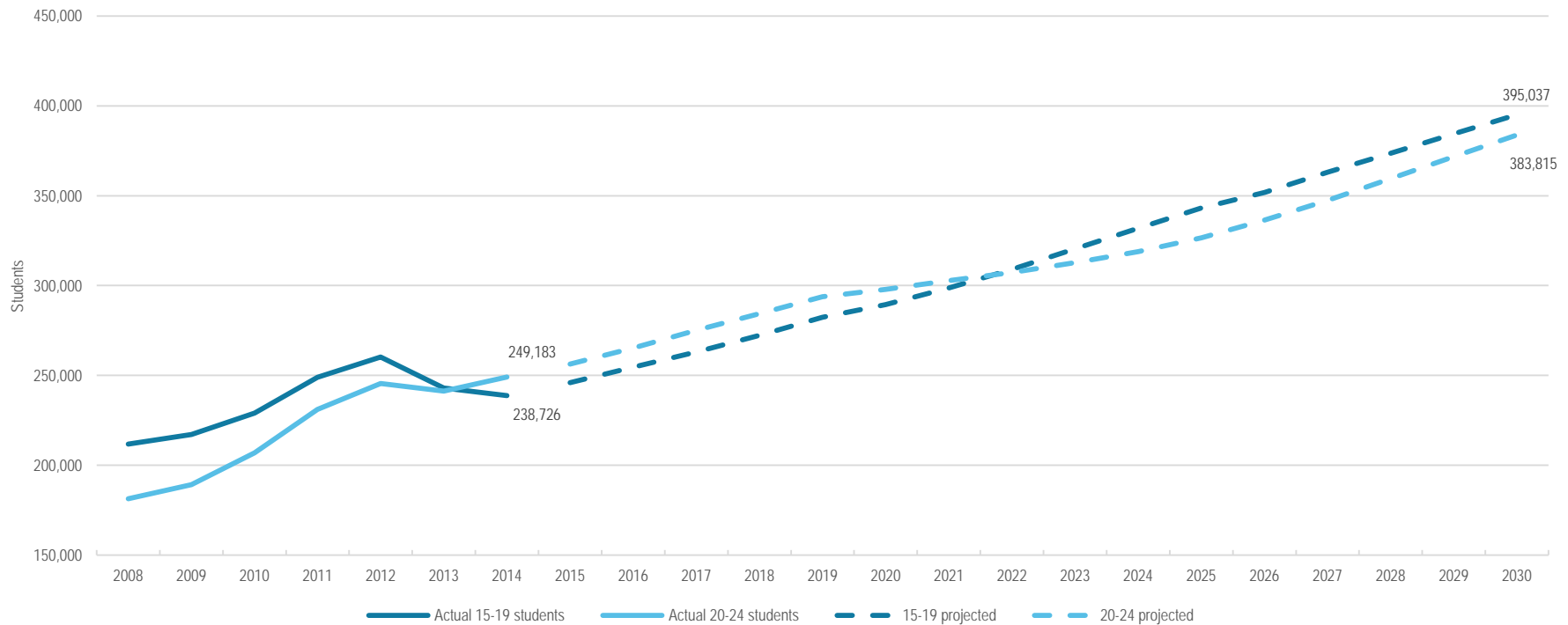
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
Source: VOCSTATS - NCVET, and Population Projections and Population - Australian Bureau of Statistics

# Increased participation rates – HE – by age group



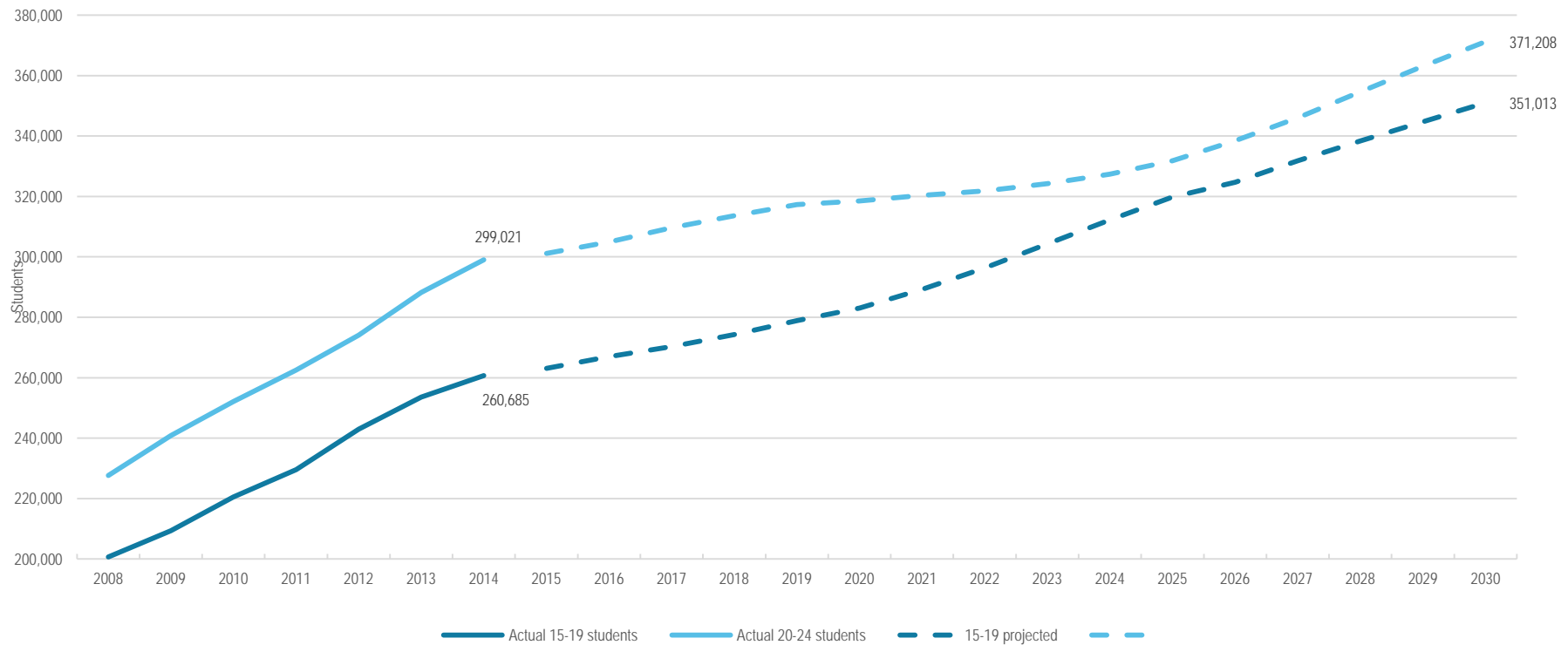
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

# Increased participation rates – VET – by age group



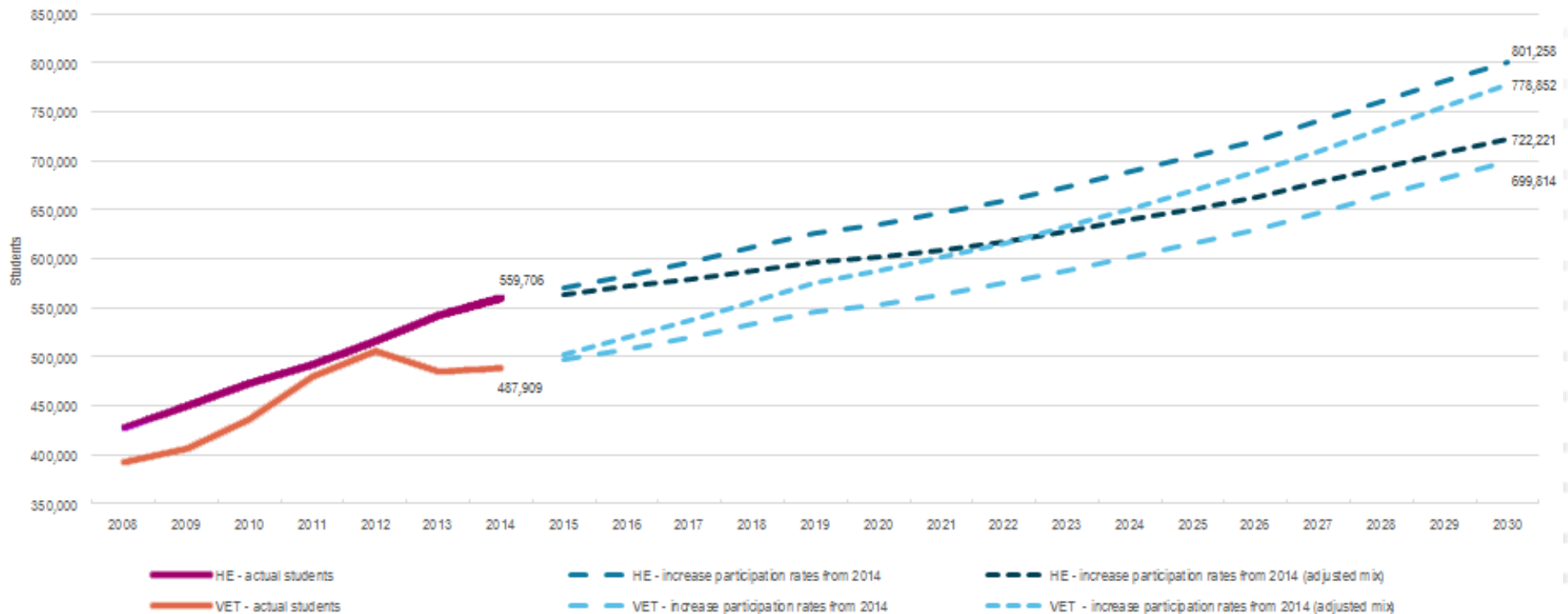
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
Source: VOCSTATS - NCVET, and Population Projections and Population - Australian Bureau of Statistics

# Effect of increased participation rates – HE – by age group



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

# Increased participation rates scenario 3 and 4 comparisons



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.  
 Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics